

**JONES, WALDO, HOLBROOK & McDONOUGH**

A Professional Corporation

**ATTORNEYS AND COUNSELORS**

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[www.joneswaldo.com](http://www.joneswaldo.com)

Committee of Unsecured Creditors of the

November 30, 2009

**STATEMENT OF ACCOUNT**

**Prior Activity**

**Current Activity**

Total Fees For October

29,032.50

Current Expenses

0.00

**Total Current Balance Due for Invoice 1481325**

**\$ 29,032.50**

**Total Due (For Past Due Activity and Current Activity)**

**\$ 29,032.50**

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Committee of Unsecured Creditors of the

November 30, 2009

Invoice: 1481325

22414.0001

Asset Analysis and Recovery

**STATEMENT OF ACCOUNT**

**Prior Activity**

**Current Activity**

Current Fees 575.00

Current Expenses 0.00

**Total Current Balance Due for Invoice 1481325** \$ 575.00

**Total Due (For Past Due Activity and Current Activity)** **\$ 575.00**

Fee for legal services rendered in caption from date of last bill to and including October 31, 2009.

**Fee Detail**

Date	Atty	Hours	Description
10/12/09	TJA	0.30	Analyze bankruptcy documents for potential impact on unsecured creditors.
10/23/09	LAJ	0.20	Emails to Committee re co-debtor issue.
10/27/09	JYS	0.50	Review material from Mackinae consultants and email to Craig Elliott.
10/27/09	LAJ	0.60	Review Machinac Partners Hospitality Consultant Materials.
10/30/09	JYS	0.20	Review state construction registry item from Mr. McCardell and his cover email.
<b>Total Hours</b>		<b>1.80</b>	

**Fee Summary**

Attorney	Rate	Hours	Amount
Shields, Jeffery	\$ 360.00	0.70	\$ 252.00
Jenkins, Lon A	310.00	0.80	248.00
Aramburu, Troy J	250.00	0.30	75.00
<b>Total Hours and Fees:</b>		<b>1.80</b>	<b>\$ 575.00</b>

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Committee of Unsecured Creditors of the

November 30, 2009  
Invoice: 1481325B

22414.0003  
Case Administration

**STATEMENT OF ACCOUNT**

**Prior Activity**

**Current Activity**

Current Fees	14,135.00
Current Expenses	0.00
<b>Total Current Balance Due for Invoice 1481325</b>	<b>\$ 14,135.00</b>

<b>Total Due (For Past Due Activity and Current Activity)</b>	<b>\$ 14,135.00</b>
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Fee for legal services rendered in caption from date of last bill to and including October 31, 2009.

**Fee Detail**

Date	Atty	Hours	Description
10/02/09	JYS	0.20	Telephone conference with Bob Nelson.
10/02/09	LAJ	0.70	Review case information from Jeff Shields to prepare for Committee presentation.
10/05/09	SDG	0.20	Review docket and tentatively calendar 341 hearing
10/06/09	LAJ	0.70	Review docket and selected pleadings.
10/06/09	LAJ	0.90	Read 'First Day Motions' Affidavit for case background.
10/06/09	LAJ	0.40	Conference with K. Cannon re case background.
10/06/09	LAJ	0.30	Conference with Jeff Shields re tasks in case upon selection as Committee counsel.
10/07/09	JYS	1.70	Email to and from Craig Elliot (.1); review key pleadings in case (.8); analysis of first-day declaration filed by Debtors (.5); work on bylaws (.3).
10/07/09	LAJ	0.90	Draft Bylaws for Committee.
10/07/09	LAJ	1.00	Meet with Troy Aramburu, Jeff Shields re duties, tasks, responsibilities, strategies in case of Committee counsel.
10/08/09	LAJ	0.20	Emails with Committee members re meeting schedule.
10/08/09	LAJ	0.20	Conference with Jeff Shields re schedule of Committee meetings.
10/08/09	LAJ	0.30	Various emails with Committee members re organizational matters.
10/09/09	JYS	0.80	Prepare supplemental objection to cash collateral motion.
10/09/09	JYS	0.20	Email to and from Steve McCardell.
10/09/09	JYS	0.30	Review Debtor's draft agenda (.1); confer with Mr. Jenkins (.2).
10/09/09	LAJ	0.20	Conference with Sherry Glendening re notice of appearance for Lon Jenkins.
10/09/09	LAJ	1.00	Review background documents provided by Debtors' counsel.
10/09/09	LAJ	0.70	Further draft of Bylaws.
10/12/09	JYS	0.10	Review draft bylaws.
10/12/09	LAJ	1.40	Draft, finalize Committee Bylaws.
10/13/09	JYS	0.30	Telephone call with Diane Banks, attorney for certain owner creditors (.2); email to and from Mr. McCardell (.1).
10/13/09	LAJ	0.20	Emails with Committee members re status of hearing today.
10/13/09	LAJ	0.30	Draft, circulate agenda for tomorrow's meeting.
10/14/09	JYS	1.10	Host Committee conference call.
10/14/09	LAJ	0.20	Prepare for Committee meeting; review agenda and materials.
10/14/09	LAJ	1.10	Attend Committee Meeting.
10/14/09	LAJ	0.90	Draft, circulate minutes of meeting to Jeff Shields, Committee Members, revisions to same.
10/14/09	LAJ	0.20	Conference with RB re [REDACTED]
10/14/09	LAJ	0.20	Review, revise Minutes for dissemination to Members.
10/14/09	LAJ	0.30	Review, revise contact list for distribution per new information.
10/14/09	TJA	0.40	Participate in Committee conference call.
10/15/09	JYS	0.60	Telephone conference with Rich Havel (.2); email to Craig Elliott concerning Havel phone call (.2); confer with Lon Jenkins (.1); reply email to Mr. Havel (.1).
10/15/09	JYS	0.70	Review budget reconciliation report from Debtor and cover email from Mr. McCardell (.2); review statements and schedules uploaded by Mr. McCardell (.3); prepare notes for meeting with Debtor counsel (.2).
10/15/09	LAJ	0.20	Emails with S. McCardell, Jeff Shields re meeting with Debtor's counsel.
10/15/09	LAJ	0.20	Section 341 meeting and email to Members re timing of meeting and explanation.
10/15/09	LAJ	0.50	Review reconciliation report received from Debtors.
10/16/09	JYS	1.00	Office conference; debtor interview with S. McCardell and Ken Cannon (with Lon Jenkins).

Fee Detail

Date	Atty	Hours	Description
10/16/09	LAJ	0.20	Deliver final Bylaws to Committee, transmittal email to Members.
10/16/09	LAJ	0.50	Draft Agenda for October 20 Committee meeting.
10/16/09	LAJ	1.40	Review Debtors' Schedules and Statements of Affairs.
10/16/09	LAJ	1.10	Attend with Jeff Shields to DJP offices to meet with Debtors' counsel to discuss case, strategies, plan issues, financing, and related issues.
10/16/09	MAC	0.20	Meet with Lon Jenkins regarding upcoming creditors meeting.
10/16/09	SDG	2.60	Review Monthly Operating Reports filed by the Easy Street Debtors (Easy Street Partners, Easy Street Mezzanine and Easy Street Holdings); Assist L. Jenkins and J. Shields with preparations for meeting with Debtor's Counsel; Create email distribution list
10/19/09	SDG	0.20	Edit Agenda for 10-20-2009 conference and email same to committee members
10/20/09	JYS	1.10	Conduct Committee conference call.
10/20/09	JYS	0.20	Confer with Melissa Clark; attend first meeting of creditors.
10/20/09	LAJ	0.20	Prepare for Committee meeting; review Agenda and materials.
10/20/09	LAJ	1.10	Attend Committee member's meeting.
10/20/09	MAC	0.10	Email correspondence with Jeffrey Shields regarding upcoming 341 meeting.
10/20/09	SDG	0.20	Email statement and schedules to committee members
10/21/09	MAC	2.80	Review statements and schedules in preparation for 341 meeting; attend 341 hearing.
10/21/09	SDG	0.10	Review amended matrix
10/22/09	SDG	0.30	Review Ex Parte application to allow counsel to appear telephonically
10/23/09	JYS	3.20	Prepare Motion to Clarify Duty of Confidentiality of Committee (2.8); email to Mr. McCardell (.2); review update master service list (.2); draft proposed order on Clarification Motion (.5).
10/23/09	LAJ	0.30	Emails with counsel for Debtors and Jeff Shields re "Refco" motion.
10/23/09	LAJ	0.70	Draft minutes of 10/20 meeting; transmit to Committee members.
10/23/09	LAJ	0.40	Read Monthly Reports from Debtors.
10/26/09	JYS	0.30	Review and edit agenda (.1); prepare notes for 10/27/09 Committee call.
10/26/09	LAJ	0.30	Draft agenda for 10/27 meeting.
10/26/09	LAJ	0.40	Review schedules, email Members re questions.
10/26/09	LAJ	0.40	Review Schedules for agenda items.
10/26/09	LAJ	0.70	Read Section 1102; read draft Motion, Order to Clarify Requirement of Committee to Share Information with Creditors.
10/26/09	LAJ	0.30	Final review of clarification motion re Committee documents.
10/26/09	LAJ	0.20	Telephone conference with Court re schedule hearing on motion by Committee to clarify.
10/26/09	MAC	0.10	Meet with Jeffrey Shields and Lon Jenkins regarding status of case.
10/26/09	SDG	1.20	Review mailing list provided by debtor's counsel, compare with docket to ensure accuracy; prepare service list
10/26/09	TJA	0.30	Analyze pleadings filed in the bankruptcy case for potential impact on unsecured creditors.
10/27/09	JYS	1.10	Host committee conference call.
10/27/09	LAJ	0.30	Prepare for Committee meeting; meet with M. Clark re report.
10/27/09	LAJ	1.10	Attend Committee meeting.
10/27/09	LAJ	0.30	Post-meeting conference with Jeff Shields re tasks.
10/27/09	LAJ	0.10	Conference with Jeff Shields re filing Refco motion.
10/27/09	LAJ	0.80	Draft, revise Minutes for 10/27 meeting; deliver to Committee.
10/27/09	MAC	0.20	Meet with Long Jenkins regarding 341 meeting.
10/27/09	SDG	1.20	Review, file and serve Ex-parte Motion for order clarifying confidential documents release
10/28/09	JYS	0.20	Email to and from Mr. McCardell regarding confidentiality motion.
10/28/09	LAJ	0.20	Review, edit Notice of Hearing on Committee's Clarification Motion.
10/28/09	LAJ	0.20	Email exchange with S. McCardell re confidentiality of business plan.
10/28/09	LAJ	0.20	Conference with Sherry Glendening re noticing out Clarification Motion.
10/28/09	SDG	0.70	Draft Notice of Hearing on Ex Parte Motion for order clarifying; file and serve same
10/29/09	LAJ	0.40	Review pleadings filed and received.

**Fee Detail**

Date	Atty	Hours	Description
10/29/09	SDG	0.20	Review Notice of hearing on Committee's Motion for Order clarifying requirements to disclose confidential documents
10/30/09	JYS	0.20	Email to and from Steve McCardell on confidentiality issues.
<b>Total Hours</b>		<b>49.30</b>	

**Fee Summary**

Attorney	Rate	Hours	Amount
Shields, Jeffery	\$ 360.00	13.30	\$ 4,788.00
Jenkins, Lon A	310.00	25.00	7,750.00
Aramburu, Troy J	250.00	0.70	175.00
Clark, Melissa A	195.00	3.40	663.00
Glendening, Sherry D	110.00	6.90	759.00
<b>Total Hours and Fees:</b>		<b>49.30</b>	<b>\$ 14,135.00</b>

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Committee of Unsecured Creditors of the

November 30, 2009  
Invoice: 1481325C

22414.0004  
Claims Administration & Objections

**STATEMENT OF ACCOUNT**

**Prior Activity**

**Current Activity**

Current Fees	62.00
Current Expenses	0.00
<b>Total Current Balance Due for Invoice 1481325</b>	<b>\$ 62.00</b>

**Total Due (For Past Due Activity and Current Activity)** **\$ 62.00**



Fee for legal services rendered in caption from date of last bill to and including October 31, 2009.

**Fee Detail**

Date	Atty	Hours	Description
10/30/09	LAI	0.20	Emails to S. McCardell, C. Elliott re status of claim schedules.
<b>Total Hours</b>		<b>0.20</b>	

**Fee Summary**

Attorney	Rate	Hours	Amount
Jenkins, Lon A	310.00	0.20	62.00
<b>Total Hours and Fees:</b>		<b>0.20</b>	<b>\$ 62.00</b>

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Committee of Unsecured Creditors of the

November 30, 2009  
Invoice: 1481325D

22414.0005  
Fee / Employment

**STATEMENT OF ACCOUNT**

**Prior Activity**

**Current Activity**

Current Fees	3,467.00
Current Expenses	0.00
<b>Total Current Balance Due for Invoice 1481325</b>	<b>\$ 3,467.00</b>

<b>Total Due (For Past Due Activity and Current Activity)</b>	<b>\$ 3,467.00</b>
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Fee for legal services rendered in caption from date of last bill to and including October 31, 2009.

**Fee Detail**

Date	Atty	Hours	Description
10/07/09	LAJ	0.20	Conference with Sherry Glendening re employment application for Jones Waldo.
10/07/09	SDG	4.10	Research re Application to Employ JW as Counsel for Unsecured Creditors Committee; Draft Application to Employ JW as Counsel for Unsecured Creditors committee and order re same; Review Docket for upcoming hearings and deadlines; calendar and docket same
10/12/09	TJA	0.70	Analyze issues related to Application to Employ Jones Waldo as counsel for the Unsecured Creditors Committee.
10/13/09	TJA	0.90	Review and revise the Application to Employ Jones Waldo as counsel for Creditors Committee and all related documents.
10/14/09	TJA	1.20	Prepare Application to Employ Jones Waldo as counsel to Committee, and review various connections with parties in interest for disclosure of same.
10/16/09	JYS	0.25	Review and edit draft motion to employ from Mr. Aramburu.
10/16/09	LAJ	0.40	Brief review of draft Jones Waldo employment papers prepared by Troy Aramburu.
10/16/09	TJA	2.10	Review and revise all pleadings necessary to approve Jones Waldo as counsel to committee.
10/20/09	SDG	0.30	Review Application to employ Wrona Law office as special counsel to debtor; review supporting declaration of J. Wrong; review application and supporting declaration to employ C. Gordan as special counsel; calendar and docket hearing date and response deadline
10/22/09	LAJ	0.50	Read employment applications by Debtors for hearing; DJP and Crowell.
10/22/09	LAJ	0.90	To court; attend hearing on employment of Debtors' counsel and payment of pre-petition taxes; conference with Debtors' counsel; return from court.
10/22/09	LAJ	0.60	Read Wrona, Gordon applications to be employed.
10/22/09	TJA	0.90	Finalize Application to Employ Jones Waldo, and related pleadings.
10/23/09	LAJ	0.20	Review order on employment of counsel, tax payments.
10/26/09	LAJ	0.50	Read comment on employment papers.
10/26/09	TJA	0.80	Review and revise Application to Employ Jones Waldo as Committee counsel.
10/27/09	SDG	1.10	Draft Certificate of Service on Application to Employ JW as Counsel to Committee; review list of 20 largest creditors to ensure their inclusion in certificate
10/27/09	SDG	0.70	Review, File and Serve Application to Employ JW as counsel for Committee
10/28/09	SDG	0.20	Review Notice of hearing on JW application for employment; calendar and docket hearing and deadline for response
<b>Total Hours</b>		<b>16.55</b>	

**Fee Summary**

Attorney	Rate	Hours	Amount
Shields, Jeffery	\$ 360.00	0.25	\$ 90.00
Jenkins, Lon A	310.00	3.30	1,023.00
Aramburu, Troy J	250.00	6.60	1,650.00
Glendening, Sherry D	110.00	6.40	704.00
<b>Total Hours and Fees:</b>		<b>16.55</b>	<b>\$ 3,467.00</b>

PAYMENT DUE UPON RECEIPT OF INVOICE, ANY AMOUNT NOT PAID WITHIN THIRTY (30) DAYS OF INVOICE DATE  
WILL ACCRUE A FINANCE CHARGE OF ONE PERCENT PER MONTH ON THE THEN OUTSTANDING BALANCE.

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Committee of Unsecured Creditors of the

November 30, 2009  
Invoice: 1481325E

22414.0007  
Financing / Cash Collateral

**STATEMENT OF ACCOUNT**

**Prior Activity**

**Current Activity**

Current Fees	6,912.00
Current Expenses	0.00
<b>Total Current Balance Due for Invoice 1481325</b>	<b>\$ 6,912.00</b>

<b>Total Due (For Past Due Activity and Current Activity)</b>	<b>\$ 6,912.00</b>
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Fee for legal services rendered in caption from date of last bill to and including October 31, 2009.

**Fee Detail**

Date	Atty	Hours	Description
10/06/09	LAJ	0.30	Telephone conference with Jeff Shields, S. McCardell re hearing on motion to use cash collateral.
10/07/09	JYS	1.80	Draft response to cash collateral motion (1.20); confer with Mr. Jenkins on alternate form (.20); edit and file response (.20); confer with Mr. Jenkins on upcoming case deadline (.20).
10/07/09	LAJ	0.40	Various emails with Jeff Shields, Committee Chair re filing opposition by noon today.
10/07/09	LAJ	0.70	Read, evaluate Debtor's motion for use of cash collateral for possible objection.
10/07/09	LAJ	0.90	Draft, revise Limited Objection to Cash Collateral motion; review for filing.
10/07/09	LAJ	0.40	Read Jeff Shields' draft of supplemental objection to cash collateral.
10/08/09	JYS	0.40	Email to and from Jim Tozer (.2); review limited objection to cash order from Aya Gail (.2).
10/08/09	LAJ	0.30	Draft Supplemental Objection to Cash Collateral Motion.
10/08/09	LAJ	0.20	Conference with Jeff Shields re response to Cash Collateral Motion.
10/08/09	LAJ	0.60	Draft Supplemental Objection to Cash Collateral Motion.
10/08/09	LAJ	1.40	Draft Supplemental Objection to Cash Collateral Motion.
10/08/09	SDG	0.30	Review stipulation between debtor and WestLB extending deadline for which WestLB need to respond to cash collateral motion. Review Limited objection filed by Committee of Unsecured Creditors
10/09/09	JYS	0.80	Prepare supplemental objection to cash collateral motion.
10/09/09	JYS	1.10	Review Winoker declaration, attachments thereto, and emails accompanying same from Scott Cummings.
10/09/09	LAJ	0.30	Emails with Debtors' counsel re Cash Collateral Stipulation.
10/09/09	LAJ	0.60	Final revision to Supplemental Objection to Cash Collateral Motion.
10/09/09	LAJ	0.80	Initial review of Cash Collateral Stipulation received from Debtors' counsel.
10/09/09	SDG	0.40	Review Ex Parte Motion for Counsel to Appear telephonically filed by Baynorth; Review Limited Objection to cash collateral motion filed by Jacobsen National Group; review supplemental objection to cash collateral motion filed by committee
10/09/09	SDG	3.60	Assist J. Shields and L. Jenkins in preparation for hearing on Cash Collateral Motion
10/09/09	TJA	0.60	Analyze the theories raised in the Jacobsen Objection to Cash Collateral.
10/12/09	JYS	0.55	Conference call with Annette Jarvis and Steve McCardell regarding form of cash collateral order (.25); email to and from Mr. McCardell (.2); review blackline of order from Mr. McCardell (.1).
10/12/09	JYS	0.20	Email traffic concerning approval of form of order.
10/12/09	LAJ	0.60	Read, analyze Order (proposed) to Approve Cash Collateral Stipulation.
10/12/09	LAJ	0.60	Draft email to Team, Committee re comments on Proposed Cash Collateral Stipulation and Order.
10/12/09	LAJ	0.20	Email to Committee to explain cash.
10/12/09	LAJ	0.30	Review Jeff Shields' comments on Proposed Cash Collateral Order.
10/12/09	LAJ	0.50	Review cash collateral Stipulation; compare to proposed Order.
10/12/09	LAJ	0.40	Review blackline of cash collateral order from debtor's counsel; conference with Jeff Shields re same.
10/12/09	SDG	2.00	Review stipulation authorizing cash collateral by and between Debtor and WestLB, AG. Review Notice and supporting affidavit of J. Winikor; finalize preparations for hearing on cash collateral
10/12/09	TJA	0.30	Analyze issues related to use of cash collateral by the Debtors.

**Fee Detail**

Date	Atty	Hours	Description
10/13/09	JYS	1.20	Court appearance -- motion for use of cash collateral (.8); review final form of master cash stipulation (.2); email to and from M. Johnson (attorney for Jacobsen) and limited objection (.2).
10/13/09	LAJ	0.20	Emails with J. McCardell, Jeff Shields re approval of cash collateral order.
10/13/09	LAJ	0.40	Review Jacobsen Construction further objection to cash collateral; conference with Jeff Shields re same.
10/13/09	LAJ	0.30	Review revised Cash Collateral Stipulation and Order.
10/13/09	LAJ	0.80	To Court, attend hearing on Debtors' cash collateral motion; post-hearing conferences with counsel for parties and C. Elliott, Jeff Shields; return from court.
10/13/09	SDG	0.70	Review email correspondence between debtor and interested parties, review docket for additional filings that relate to cash collateral hearing; review amendment to stipulation; update hearing binders re same
10/14/09	LAJ	0.40	Review Cash Collateral Stipulation and Order (both final) for circulation, explanation to Committee; review budget.
10/14/09	SDG	0.65	Review proposed Order re stipulation authorizing cash collateral
10/15/09	SDG	0.20	Review order on Stipulation granting cash collateral; calendar and docket deadline for debtor to file a plan and deadline for debtor to provide reconciliation report
10/23/09	SDG	0.45	Review pending orders and cause same to be endorsed
<b>Total Hours</b>		<b>26.85</b>	

**Fee Summary**

Attorney	Rate	Hours	Amount
Shields, Jeffery	\$ 360.00	6.05	2,178.00
Jenkins, Lon A	310.00	11.60	3,596.00
Aramburu, Troy J	250.00	0.90	225.00
Glendening, Sherry D	110.00	8.30	913.00
<b>Total Hours and Fees:</b>		<b>26.85</b>	<b>\$ 6,912.00</b>

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Committee of Unsecured Creditors of the

November 30, 2009

Invoice: 1481325F

22414.0009

Plan & Disclosure Statement

**STATEMENT OF ACCOUNT**

**Prior Activity**

**Current Activity**

Current Fees	289.00
Current Expenses	0.00
<b>Total Current Balance Due for Invoice 1481325</b>	<b>\$ 289.00</b>

<b>Total Due (For Past Due Activity and Current Activity)</b>	<b>\$ 289.00</b>
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Fee for legal services rendered in caption from date of last bill to and including October 31, 2009.

**Fee Detail**

Date	Atty	Hours	Description
10/15/09	LAJ	0.20	Conference with Jeff Shields re West LB representative meeting with C. Elliott.
10/16/09	LAJ	0.10	Email exchange with C. Elliott re meeting with West LB representative.
10/22/09	JYS	0.20	Review Craig Elliott's email report of meeting with West LB Officer.
10/22/09	LAJ	0.20	Telephone conference with C. Elliott re discuss with Craig his upcoming meeting with Duncan Robertson.
10/22/09	LAJ	0.20	Read C. Elliott report on meeting with Duncan Robertson.
<b>Total Hours</b>		<b>0.90</b>	

**Fee Summary**

Attorney	Rate	Hours	Amount
Shields, Jeffery	\$ 360.00	0.20	72.00
Jenkins, Lon A	310.00	0.70	217.00
<b>Total Hours and Fees:</b>		<b>0.90</b>	<b>\$ 289.00</b>



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Committee of Unsecured Creditors of the

November 30, 2009  
Invoice: 1481325G

22414.0010  
Lien / Security Interest Investigation

**STATEMENT OF ACCOUNT**

**Prior Activity**

**Current Activity**

Current Fees	3,251.50
Current Expenses	0.00
<b>Total Current Balance Due for Invoice 1481325</b>	<b>\$ 3,251.50</b>

<b>Total Due (For Past Due Activity and Current Activity)</b>	<b>\$ 3,251.50</b>
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Fee for legal services rendered in caption from date of last bill to and including October 31, 2009.

**Fee Detail**

Date	Atty	Hours	Description
10/07/09	TJA	0.40	Analyze docket for issues that may impact unsecured creditors.
10/07/09	TJA	0.90	Strategize with Lon Jenkins and Jeff Shields re issues related to the Committee and potential areas of investigation.
10/13/09	LAJ	0.20	Conferences with Jeff Shields re [REDACTED]
10/14/09	TJA	0.70	Analyze documents filed in Easy Street bankruptcy case for impact on unsecured creditors. [REDACTED]
10/21/09	KMR	1.00	Begin review of loan documents.
10/22/09	KMR	2.20	Continue review of first priority loan documents.
10/24/09	SBP	1.70	Review loan agreement.
10/25/09	KMR	1.00	Complete review of Deed of Trust.
10/26/09	SBP	0.30	Conference with Keven Rowe.
10/27/09	JYS	0.70	Office conference with Lon Jenkins and Keven Rowe and Susan Peterson of Real Estate Department concerning review of lending documents per committee investigation.
10/27/09	KMR	0.70	Meeting with team re first lien protection issues and other potential claims against first lien holder.
10/27/09	LAJ	0.70	Conference with K. Rowe, S. Peterson, Jeff Shields re report on review of Easy Street Loan documents.
10/27/09	LAJ	0.20	Conference with Troy Aramburu re [REDACTED]
10/27/09	SBP	0.70	Conference with Keven Rowe, Lon Jenkins, and Jeff Shields.
<b>Total Hours</b>		<b>11.40</b>	

**Fee Summary**

Attorney	Rate	Hours	Amount
Shields, Jeffery	\$ 360.00	0.70	252.00
Jenkins, Lon A	310.00	1.10	341.00
Rowe, Keven M.	300.00	4.90	1,470.00
Peterson, Susan B.	255.00	2.70	688.50
Aramburu, Troy J	250.00	2.00	500.00
<b>Total Hours and Fees:</b>		<b>11.40</b>	<b>\$ 3,251.50</b>

**JONES, WALDO, HOLBROOK & McDONOUGH**  
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Committee of Unsecured Creditors of the

November 30, 2009  
Invoice: 1481325H

22414.0011  
Bay North Litigation

**STATEMENT OF ACCOUNT**

**Prior Activity**

**Current Activity**

Current Fees	341.00
Current Expenses	0.00
<b>Total Current Balance Due for Invoice 1481325</b>	<b>\$ 341.00</b>

<b>Total Due (For Past Due Activity and Current Activity)</b>	<b>\$ 341.00</b>
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Fee for legal services rendered in caption from date of last bill to and including October 31, 2009.

**Fee Detail**

Date	Atty	Hours	Description
10/09/09	LAJ	0.50	Read Debtors vs. Bay North adversary proceeding.
10/13/09	LAJ	0.60	Read, analyze Adversary vs. Bay North re conversion, etc.
<b>Total Hours</b>		<b>1.10</b>	

**Fee Summary**

Attorney	Rate	Hours	Amount
Jenkins, Lon A	310.00	1.10	341.00
<b>Total Hours and Fees:</b>		<b>1.10</b>	<b>\$ 341.00</b>